

David Weisner

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资深副总裁 全球税务服务部主管 布朗兄弟哈里曼银行

Speaker Biographies 专家简介

David Weisner is the Head of the Products & Practice Team for Global Tax Services at Brown Brothers Harriman, and is based in Boston.

David joined BBH in 2015 from Citibank in Hong Kong where he was responsible for tax matters relating to Citi's Global Consumer Group, Private Bank, Treasury and Trade Solutions, and Markets and Securities Services businesses throughout Asia Pacific. Prior to joining Citi in 2003, David worked at Fidelity Investments in Boston as international tax counsel. Prior to Fidelity Investments, David worked for White & Case as well as Deloitte. He is a graduate of Washington University, St. Louis. He is a member of the Illinois Bar. David is an active member of the tax committees for the Association of Global Custodians (AGC) and Securities Industry and Financial Markets Association (SIFMA). David was formerly Chair of the Tax Committee of the American Chamber of Commerce in Hong Kong and the Chair of the Capital Market Tax Committee (CMTC).

David Weisner 全球税务产品及服务主管,常驻波士顿。

David 于2015年加入 BBH,之前曾就职于花旗银行,负责花旗全球销费者集团、私人银行、资金业务和贸易解决方案以及整个亚洲的市场和证券服务业务有关的税务支持。2003年加入花旗之前, David 曾在波士顿富达投资公司(Fidelity Investment)担任国际税务顾问。在加入富达投资之前, David曾在White & Case以及德勤事务所工作。David毕业于圣路易斯华盛顿大学, 是伊利诺伊州律师协会的成员,也是全球托管行协会 (AGC) 和证券业及金融市场协会 (SIFMA) 税务委员会的积极成员, 曾担任香港美国商会税务协会主席和资本市场税务委员会(CMTC)主席。



Queenie Cheong

Head of Global Tax Services, Asia

Brown Brothers Harriman

全球税务服务部,亚洲主管 布朗兄弟哈里曼银行

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Queenie Cheong joined BBH's Global Tax Services team in Hong Kong in 2018, as GTS' Tax Head for Asia. In this role, Queenie partners with BBH's management and client service teams to provide differentiated tax services across Investor Services' platforms to our Asia-based clients, as well as all clients investing in the Asia region. Queenie began her tax profession with the Hong Kong Inland Revenue Department and later Price Waterhouse Tax Hong Kong. She joined Salomon Brothers (later merged with Citibank to become Citigroup), where she was responsible for covering Asian country taxes for financial services and products, providing corporate tax and tax product advisory to the corporate and investment bank which included the investment banking, capital markets, securities and investor services, treasury and trade solution and asset management businesses.

Queenie is a fellow member of the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants in the UK. She is an active member of tax industry groups and has participated in the advocacy efforts such as the taxation of China QFII, CIBM and Stock Connect and the introduction of the Indian general anti-avoidance rules (GAAR).

Queenie Cheong于2018年加入BBH香港的全球税务服务(GTS)团队,担任亚洲主管。在此职位上, Queenie 与BBH管理团队及客户服务团队协作为亚洲客户及在亚洲地区投资的所有客户提供差异化的税务支持与服务。Queenie的税务专业生涯始于香港特别行政区税务局及后来的普华永道,在此之前,Queenie曾就职于所罗门兄弟公司(后来与花旗银行合并成为花旗集团),负责亚洲国家的金融服务和产品税务,向企业和投资银行业提供企业税和税务产品咨询,涉及投行、资本市场、证券和投资者服务、资金业务、贸易解决方案以及资产管理业务。Queenie 是香港会计师公会和英国特许会计师公会的资深会员,也是税务行业团体的积极成员,曾参与中国QFII、CIBM和沪港通等项目的税务宣传及《印度一般反避税规则》(GAAR)的引荐工作。